EXHIBIT A

Proposed Order

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

	X.
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In re:	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA : Title III
as representative of	. : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO, et al.,	: (Jointly Administered)
Debtors. ¹	· :
	X

ORDER GRANTING RENEWED MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS' PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3013 FOR ENTRY OF AN ORDER RECLASSIFYING CLASS 48A AND CLASS 55 CLAIMS UNDER OVERSIGHT BOARD'S PLAN OF ADJUSTMENT DATED MARCH 8, 2021

This matter is before the Court on the Renewed Motion of Official Committee of Unsecured Creditors Pursuant to Federal Rule of Bankruptcy Procedure 3013 for Entry of an Order Reclassifying Class 48A and Class 55 Claims Under Oversight Board's Plan of Adjustment Dated March 8, 2021 (the "Renewed Motion"). Upon consideration of the Renewed Motion, the accompanying papers and pleadings, any oppositions thereto, and argument thereon, and the Court having found and determined that: (i) the Court has jurisdiction to consider the Renewed Motion and the relief requested therein pursuant to sections 306(a) of PROMESA and

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Case:17-03283-LTS Doc#:16396-1 Filed:04/13/21 Entered:04/13/21 15:32:49 Desc:

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Bankruptcy Rule 3013, as incorporated by section 310 of PROMESA; (ii) venue is proper before

this Court pursuant to PROMESA section 307(a); (iii) due and proper notice of this Renewed

Motion has been provided under the particular circumstances and no other or further notice need

be provided; and (iv) good cause having been shown, it is hereby ORDERED that:

1. The Renewed Motion is GRANTED as set forth herein.

2. For the purposes of any plan of adjustment general unsecured claims currently

classified in Class 55 must be classified in the same class as the Retiree claims in Class 48A.

3. The Debtors are directed to file a revised Second Amended Plan and revised

Second Amended Disclosure Statement reflecting the reclassification of general unsecured

claims.

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4. Nothing in this Order shall be construed as waiving the Committee's rights with

respect to the proper classification of other claims.

2021

5. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation of this Order.

Dated:, 2021	
	HONORABLE LAURA TAYLOR SWAIN
	UNITED STATES DISTRICT JUDGE